

Meierhenry Sargent LLP

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DEB MATHEWS, Advanced Certified Paralegal
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June 19, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Faith
Meade County, South Dakota
\$829,000 Tax-Exempt Multiple Advance Term Promissory Note
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Faith.
2. Designation of issue: Tax-Exempt Multiple Advance Term Promissory Note, Series 2020.
3. Date of issue: June 18, 2020.
4. Purpose of issue: Sewer system repair.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$829,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Tax-Exempt Multiple Advance Term Promissory Note, Series 2020 is true and correct on this 18th day of June 2020.


By: Debbie Brown
Its: Finance Officer

The Bond is a draw down bond with a maximum principal amount of \$829,000. Interest is to be calculated at a variable rate. Principal and interest are payable at maturity on June 18, 2023.